

(English Translation)

LTMH/ComSec/2026-013

July 15, 2026

Subject: Report on the Utilization of Proceeds from the Initial Public Offering (IPO)

To: President
The Stock Exchange of Thailand

Reference is made to LTMH Public Company Limited (the “Company”) successfully offered 50,000,000 newly issued ordinary shares to the public for the first time (IPO) on March 25 - 27, 2025, at an offering price of Baht 5.00 per share. After deducting all expenses related to the securities offering, the Company received net proceeds totaling Baht 233.8 million.

The Company hereby submits this report on the Utilization of Proceeds from the Initial Public Offering (IPO) as of June 30, 2026, as follows:

(Unit: Baht Million)

Objective for Fund Usage (as per Prospectus)	Fund Utilization Plan	Amount Utilized as of June 30, 2026	Remaining Amount as of June 30, 2026
1. For the expansion of WealthTech business operations, divided into 2 businesses: 1. Software development and design framework and computer program content business, and 2. Securities brokerage business for investment units and/or debt instrument securities trading brokerage	43.0	(43.0)	-
2. To repay loans from commercial bank that the Company borrowed to invest in shares of Talis Asset Management Company Limited (TALIS)	25.0	(25.0)	-
3. To be used as working capital for the operations of the Company and its subsidiaries	165.8	(104.9)	60.9
Total	233.8	(172.9)	60.9

Please be informed accordingly.

Sincerely yours,
- Thanut Techalert -
(Mr. Thanut Techalert)
Chief Executive Officer

LTMH Public Company Limited

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