

LTMH Public Company Limited
Minutes of the 2026 Annual General Meeting of Shareholders

Date, Time, and Venue

The 2026 Annual General Meeting of Shareholders (the “**Meeting**”) of LTMH Public Company Limited (the “**Company**”) was held on Tuesday, April 21, 2026, at 10:00 a.m. via electronic means in accordance with the Public Limited Companies Act B.E.2535 (1992) (including all subsequent amendments) (“**Public Limited Companies Act**”) and other relevant laws and regulations governing electronic meetings, and the Company’s Articles of Association. The Company recorded the proceedings of the Meeting in both audio and video formats. Such recordings shall be deemed an integral part of these Minutes of the Meeting.

Commencement of the Meeting

Mr. Thanwa Laohasiriwong, the Chairman of the Board of Directors, presided over the Meeting (the “**Chairman**”). Ms. Anongnart Aimsamrarn, Company Secretary, acted as the Secretary to the Meeting (the “**Secretary**”).

The Secretary extended a welcome to the shareholders and informed the Company had engaged Inventech Systems (Thailand) Co., Ltd., an expert service provider certified by the related agencies, to manage the electronic proceedings for the 2026 Annual General Meeting of Shareholders. The Meeting was conducted using the certified Zoom Meeting platform for meeting administration and the Inventech Connect voting system, which has undergone a self-assessment confirming its adherence to the standard recommendations concerning electronic voting systems issued by the Electronic Transactions Development Agency (ETDA), and in accordance with Article 48 of the Company’s Articles of Association, which stipulates that shareholders’ meetings may be convened via electronic means, subject to the provisions, procedures, and conditions prescribed by law. Furthermore, the Company has undertaken the collection, use, and/or disclosure of personal data, including still images, audio, and video recordings of attendees in their capacity as shareholders or proxies, for the purposes of recording and preparing the minutes of the meeting, facilitating meeting management, and/or for other objectives pertinent to the shareholders’ meeting, all in accordance with the “Privacy Notice for the Shareholders’ Meeting” as detailed in Enclosure 9 of the Invitation to the Meeting.

The Secretary, thereafter, introduced directors, executives and auditor of the Company who attended the Meeting, as follows:

Directors present at the Meeting (There were 10 directors out of 10 directors present at the Meeting, equivalent to 100% of the total number of the Company’s directors.)

- | | |
|------------------------------|---|
| 1. Mr. Thanwa Laohasiriwong | Independent director and Chairman of the board of directors |
| 2. Mr. Somsak Pratomsrimek | Independent director and Chairman of the Audit Committee |
| 3. Ms. Lalinthip Yiampholpat | Independent director and Member of the Audit Committee |

Tuesday, April 21, 2026

4. Ms. Thachanun Techasombooranakit	Independent director and Member of the Audit Committee
5. Mr. Verapong Tam	Independent director
6. Mr. Piyapong Thanyasrisung	Director
7. Mr. Pinijsorn Luechaikajohnpan	Director
8. Mr. Thanut Techalert	Director, Chairman of the Executive Committee and Chief Executive Officer
9. Mr. Ake Tangkananond	Director, Member of the Executive Committee and Chief Technology Officer
10. Ms. Suphattakit Jetthaveekij	Director, Member of the Executive Committee and Chief Studio Officer

Director absents from the Meeting None

Executives present at the Meeting

1. Ms. Napat Prinyanusorn Member of the Executive Committee and Chief Financial Officer

Auditors from Deloitte Touche Tohmatsu Jaiyos Audit Company Limited (“Deloitte”)

1. Mr. Bardin Laprangsirat Certified Public Accountant No. 10985

In addition, Ms. Piesanjit Singhtoraj attended the Meeting as a proxy representing the Thai Investors Association.

The Chairman welcomed the shareholders, proxies and attendees to the 2026 Annual General Meeting of Shareholders and designated the Secretary to inform the Meeting on the general information with respect to the Company’s capital and number of shares as of March 4, 2026, a record date determining the list of shareholders entitled to attend the 2026 Annual General Meeting of Shareholders, including meeting quorum requirements and the quorum of the Meeting, as follows:

Registered Capital	Baht 100,000,000
Paid-up Capital	Baht 100,000,000
Par Value per share	Baht 0.5
Divided into	200,000,000 Shares
Treasury Shares	100,000 Shares
Total Issued Shares	199,900,000 Shares

At the Meeting, there were 8 shareholders attending in person via electronic means and 31 shareholders attending by proxy, totaling 39 shareholders attending the Meeting, holding 165,164,100 shares in aggregate, equivalent to 82.62% of the Company’s total issued shares (excluding treasury share) which exceeded one-third of the same according to the Public Limited Company Act and Article 32 of the Company’s Articles of Association. Therefore, the quorum was duly formed. In addition, in case any

additional shareholders attend the Meeting after commencement, the Company would allow their registration, and such shareholders would be entitled to cast a vote on the remaining agenda items. The Company would adjust a calculation base in each agenda item to reflect the actual attendance and to be in compliance with good corporate governance practices.

Post-quorum constitution, the Chairman declared the Meeting open. Then, the Chairman assigned the Secretary to inform the Meeting of the meeting procedures and vote casting procedures, including making enquiry and expressing opinion, as follows:

Voting Procedures

1. The Chairman shall propose that the shareholders consider and cast their votes on each agenda item in the order specified in the Invitation to the Meeting. In this electronic meeting, voting for each agenda item must be conducted solely via the E-Voting system. Shareholders are required to cast their votes as “Approve”, “Disapprove” or “Abstain”. Shareholders may change their votes until the voting for that particular agenda item is closed. In the event that a shareholder fails to cast a vote or cancels their vote, it shall be deemed that such shareholder “Approves” the agenda item. Consequently, the system will automatically record and include those votes in the “Approve” tally.

2. Regarding the voting process for each agenda item, one share shall be counted as one vote. Each shareholder shall have the number of votes equivalent to the number of shares held. A shareholder or proxy must vote in one of the following manners only (“Approve”, “Disapprove” or “Abstain”) Splitting of votes is not permitted, except in the case of a Custodian casting votes on behalf of foreign investors.

3. In the case of proxy voting, votes must be cast strictly in accordance with the instructions specified by the proxy grantor in the Proxy Form.

3.1. The proxy holder is required to cast votes as specified by the proxy grantor in the Proxy Form only. Any vote cast by the proxy holder that does not comply with the instructions in the Proxy Form shall be deemed invalid and shall not be counted as a vote of the shareholder.

3.2. In the event that the proxy grantor has not specified a voting intention for any agenda item, or if the instructions are unclear, or if the Meeting considers or resolves any matter other than those specified in the Proxy Form (including any changes or additions to facts), the proxy holder shall have the right to consider and cast the vote on behalf of the shareholder as he/she deems appropriate.

4. For the agenda item concerning the election of the Company’s directors, the Company shall propose that the Meeting consider the election of each director on an individual basis. Consequently, all shareholders are required to cast their votes in the E-Voting system as “Approve”, “Disapprove” or “Abstain” for each individual nominee. Any shareholder who fails to cast a vote or cancels their vote shall be deemed to have voted “Approve”.

Resolutions of the Meeting of Shareholders shall consist of the following votes:

- (1) In normal cases: A majority vote of the shareholders who are present and cast their votes. In the event of an equality of votes, the Chairman of the meeting shall have an additional vote as a casting vote.
- (2) In the following cases: A vote of not less than three-fourths (3/4) of the total number of votes of the shareholders who are present and entitled to vote:
 - (a) The sale or transfer of the whole or essential parts of the Company's business to other persons;
 - (b) The purchase or acquisition of the business of other private or public companies by the Company;
 - (c) The execution, amendment, or termination of contracts concerning the leasing out of the whole or essential parts of the Company's business; the assignment to any other person to manage the Company's business; or a merger with other persons for the purpose of profit and loss sharing;
 - (d) The amendment of the Memorandum of Association or the Articles of Association of the Company;
 - (e) The increase or decrease of the Company's registered capital;
 - (f) The dissolution of the Company;
 - (g) The issuance and offering of the Company's debentures;
 - (h) The merger of the Company with another company;
 - (i) Any other actions as prescribed by law to require a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders who are present and entitled to vote.

Vote Counting and Announcement of the Result

The Company shall employ a deduction method for vote counting. The "Disapprove" and "Abstain" votes, including invalid ballots (if any), will be deducted from the total number of votes present at the Meeting for each respective agenda item. The remaining votes shall be deemed as "Approve" votes. Once the processing for each agenda item is complete, the Company will announce the voting results to the Meeting, categorized into "Approve", "Disapprove" or "Abstain" and "Invalid" votes (if any), expressed as a percentage of the total votes of Shareholders.

The vote counting for each agenda item shall be conducted in accordance with the law and the Company's Articles of Association, as follows:

1. For Agenda Items 2, 3, 4, 5, and 7, the resolutions must be approved by a majority vote of the shareholders attending the meeting and casting their votes. The Company shall calculate the voting base by counting only the votes of shareholders who attend and exercise their right to vote on these items.

2. For Agenda Item 6 (Director Remuneration), the resolution must be approved by a vote of not less than two-thirds (2/3) of the total number of votes of the shareholders attending the meeting.

3. For voting instructions specified in Proxy Form C, in cases where no voting instruction is provided, and the proxy holder does not confirm a specific vote, the Company shall deem such instances as “Abstain”.

Submission of Opinions and Questions by Attendees

1. Prior to casting votes on each agenda item, the Chairman shall provide an opportunity for attendees to submit opinions or questions.

1.1. Click the “Question” button, select the category of the question, type the question, and click “Submit Question”.

1.2. To submit via video and audio, type the question, click “Submit Question” and wait for authorization from the Company. Once the Company grants permission, the Company's staff will enable your camera and microphone, at which point you may proceed with your question. (This method is applicable only to shareholders who have granted the system access to their camera and microphone.)

The Company requests that attendees present opinions or questions that are relevant to the specific agenda item under consideration. Should any attendee wish to express opinions on other matters, please do so after all agenda items have been concluded. Opinions or questions from attendees will be read and addressed during the Meeting. The Company reserves the right to take appropriate actions to ensure the Meeting remains concise and efficient.

2. Shareholders may submit opinions or questions using the Question Form for the 2026 Annual General Meeting of Shareholders as detailed in Enclosure 10 of the Invitation to the Meeting, and send it to the Company Secretary via Email: comsec@ltmh.com

In the event that there are pending questions which the Company is unable to address or clarify within the allotted time of the Meeting, the Company shall provide clarifications and publish the responses along with these Minutes of the Meeting on the Company's website. Such information shall also be disclosed via the information dissemination system of the Stock Exchange of Thailand (“SET”) within 14 days from the date of the Meeting, or by May 5, 2026. Shareholders shall subsequently be provided with an opportunity to inquire or express opinions regarding the said Minutes of the Meeting.

For the 2026 Annual General Meeting of Shareholders, the Company provided an opportunity for shareholders to propose agenda items in advance from November 3, 2025, to January 31, 2026. Details of this opportunity were disclosed via the Company's website and the SET's information dissemination system.

However, upon the expiration of said period, no shareholder had proposed any advance agenda items to the Company. Additionally, the Company published the Invitation to the Meeting on its website and dispatched the Invitation to shareholders on March 23, 2026, which was 29 days prior to the Meeting date, to allow shareholders sufficient time to review the information. During this period, no shareholders submitted any advance questions regarding the meeting agenda to the Company.

The Chairman, then, proceeded the Meeting with the agenda specified in the Invitation to the Meeting, as follows:

Agenda Item 1 To consider and acknowledge the Company's operating results for the year 2025

The Chairman informed the Meeting that the Company's operating results for the financial year 2025 are set out in the Annual Registration Statement / Annual Report 2025 (Form 56-1 One Report), which was distributed to shareholders in the form of a QR Code together with the Invitation to the Meeting as detailed in Enclosure 1, under the headings “Significant Events Over the Past Three Years” and “Management's Discussion and Analysis of Operating Results for the Year 2025”.

The Chairman then designated Mr. Thanut Techalert, Chief Executive Officer, and Ms. Napat Prinyanusorn, Chief Financial Officer, to present the details of this agenda item to the Meeting.

Mr. Thanut reported the Company’s organizational structure to the Meeting as follows:



Significant Changes and Developments During 2025

April 2, 2025	The Company was listed on the Market for Alternative Investment (mai) under the securities symbol “LTMH”
May 6, 2025	WS has been granted Securities Business Licenses to operate as a Securities Broker limited to Investment Units and as a Debt Instrument Underwriter.
May 2025	<ul style="list-style-type: none"> ● WM increased its registered capital from Baht 25 million to Baht 100 million

November 2025

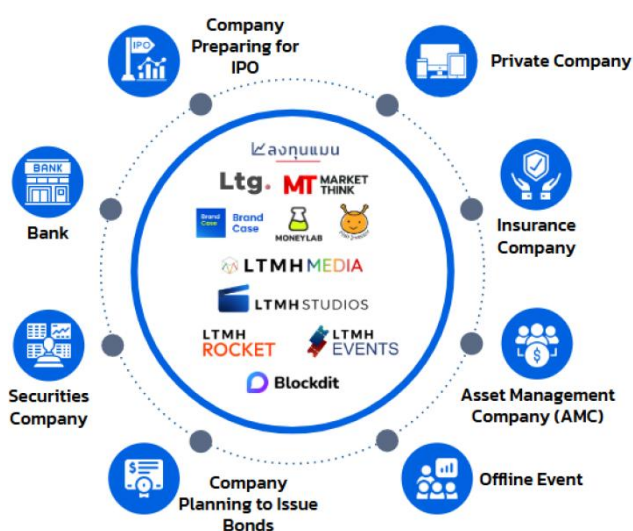
- WS increased its registered capital from Baht 25 million to Baht 50 million
- WM increased its registered capital from Baht 100 million to Baht 150 million

December 2025

- WS increased its registered capital from Baht 50 million to Baht 100 million
- WS officially launched its securities brokerage services limited to investment units via the “WEALTHX” application.

Thereafter, Mr. Thanut reported the Company’s ‘Ecosystem of Wealth’ and its significant developments to the Meeting as follows:

Ecosystem of Wealth



<p>Online Media 40,000,000+ Total reach per month</p> <p>Longtunman 4.4M followers MT MARKET THINK 1.1M followers Ltg. 980k followers MONEYLAB 740k followers Mao investor 590k followers Brand Case 530k followers</p>	<p>Online Media Platform Total 1.7M MAU</p> <p>Blockdit Unlock your world on safety and non-toxic social platform with over 180k creator pages</p> <p>Blockdit Invest First Social App for Thai Investors</p> <p>Blockdit Reserve™ Lifestyle fulfillment with exclusive discount up to 50% from the attractive shops</p>	<p>Digital MKT Solutions Rocket Solutions</p> <p>Always On Content Content MGMT Social Platform Content MGMT</p> <p>Social Media Buyer Media, Influencer, Analysis Optimization Plan Timeline Tactics</p> <p>Digital MKT Strategy Brand Insight, SWOT Analysis, Plan Timelines Strategy Campaign, Collaboration & Digital Branding</p>	<p>Event 200,000+ THB (Average Monthly Income of Our Attendees)</p> <p>BLACK SWAN FORUM Longtunman THE ENTREPRENEUR FORUM 2024 THE MONEY FORUM 2024</p>
<p>Highlights of LTMH Clients: KASSET, BBLAM, SCB Asset Management, KTAM, ASSET PLUS Fund Management, abrdrn, TISCO Asset, eastspring investments, krungthai</p>			

In 2025, the Company’s total followers across all brands reached 8.8 million, representing a growth of 6.5% from 2024. The Company’s six brands namely 1) Longtunman, 2) Longtungirl, 3) MarketThink, 4) BrandCase, 5) Mao Investor, and 6) WealthThink (rebranded from the original brand, 'MoneyLab') achieved an average of 156 million monthly views, totaling over 1.8 billion views annually

across Meta’s platforms, such as Facebook and Instagram. Examples of highly popular posts for each brand are as follows:



3.1 million views
 9,200 shares



1.1 million views
 3,800 shares



1.8 million views
 10,000 shares



0.7 million views
 3,500 shares

Furthermore, the Company organized the 'Longtunman Summit', featuring renowned guest speakers from various fields including business, marketing, and investment. This event marked the first-ever gathering of its kind and received an overwhelmingly positive response from all participants.



Thereafter, Mr. Thanut reported to the Meeting on the overview of the Wealth Management Technology (WealthTech) business. WealthX Securities Company Limited (“WS”), a subsidiary under the LTMH Group, is a fully licensed securities business operator focusing on revolutionizing the investment experience through its digital ecosystem and proprietary technologies. By integrating financial expertise with advanced fund selection and portfolio allocation technologies, the Company offers, PICKTECH™ (Fund Selection Technology), PORTTECH™ (Thematic Portfolio Allocation Technology), NAVTECH™ (Net Asset Value Tracking Technology) and YIELDTECH™ (Automated Monthly Income Generation System). These innovations are designed to achieve the vision of becoming Thailand’s No. 1 WealthTech provider. Furthermore, WS has established strategic partnerships with leading Asset Management Companies (AMCs), including Eastspring, MFC, KAsset, Principal, Asset Plus, BBLAM, KKP, Krungsri, SCBAM, KTAM, DAOL, XSpring, TISCO, and UOB Asset Management, to empower everyone to achieve sustainable financial wealth and an enhanced quality of life without limitations. Examples of ‘Exclusive Funds’ investment products resulting from the collaboration between WS and its partners featuring a low management fee of only 0.1%

per annum were presented, such as the U.S. index funds TLUS500-UH-X (S&P 500), TLUSNDQ-UH-X (NASDAQ 100), and TLWORLD-X, which invests in the VT ETF, providing diversification across more than 10,000 companies globally.



Thereafter, Ms. Napat reported the overview of the Company’s operating results for the year 2025 to the Meeting, which can be summarized as follows:

Group Operating Results

Regarding the key operating results for the year 2025, LTMH Group recorded total revenue exceeding Baht 250 million, representing an 8% growth compared to 2024. The Group’s net profit stood at Baht 31.9 million, a decrease of 10% from the previous year. However, the 2025 results included a reversal of deferred tax assets due to a subsidiary’s eligibility for investment promotion and corporate income tax exemption. Excluding this extraordinary item, the net profit would have been Baht 33 million. Furthermore, as the subsidiaries were in the investment phase for the WealthTech business, a new business segment for LTMH Group that commenced services late in the year the Company has presented the operating results of the media business (or separate financial statements) alongside the consolidated results to demonstrate the growth of the Group’s core business. In 2025, the media business generated an operating profit of Baht 76.8 million, a 41% increase from the prior year, with a net profit of Baht 55.8 million. As of the end of 2025, LTMH Group reached 8.8 million total followers across all brands, a 6.5% growth from 2024. Additionally, the newly launched WealthTech business achieved Assets Under Administration (AUA) of Baht 58.5 million by year-end. Currently, LTMH Group has a total of 192 employees.

(หน่วย : ล้านบาท)	YE 68	YE 67	YoY
รายได้รวม	250.4	231.7	8.1%
ต้นทุนและค่าใช้จ่าย	199.5	184.1	8.3%
กำไรจากการดำเนินงาน	50.9	47.6	6.9%
อัตรากำไรจากการดำเนินงาน (%)	20.3%	20.5%	
กำไรสุทธิ (ของบริษัทใหญ่)	31.9	35.4	-10.0%
อัตรากำไรสุทธิ** (%)	12.7%	15.3%	
กำไรสุทธิ (ของบริษัทใหญ่)	33.0	35.4	-6.7%
ไม่รวมรายการพิเศษที่เกิดขึ้นครั้งเดียว**			
ผลการดำเนินงาน ไม่รวมธุรกิจ WealthTech*			
กำไรจากการดำเนินงาน	76.8	54.6	40.6%
อัตรากำไรจากการดำเนินงาน (%)	30.0%	23.5%	
กำไรสุทธิ	55.8	40.5	37.6%
อัตรากำไรสุทธิ** (%)	21.8%	17.5%	

* งบการเงินเฉพาะกิจการ ไม่รวมกลุ่มธุรกิจเทคโนโลยีบริหารความมั่งคั่ง
** ไม่รวมรายการพิเศษที่เกิดขึ้นครั้งเดียว จากการกลับรายการสินทรัพย์ภาษีเงินได้ เนื่องจากบริษัทย่อยได้รับอนุมัติ BOI และยกเว้นภาษีเงินได้

Operating Results based on Separate Financial Statements for the Year 2025

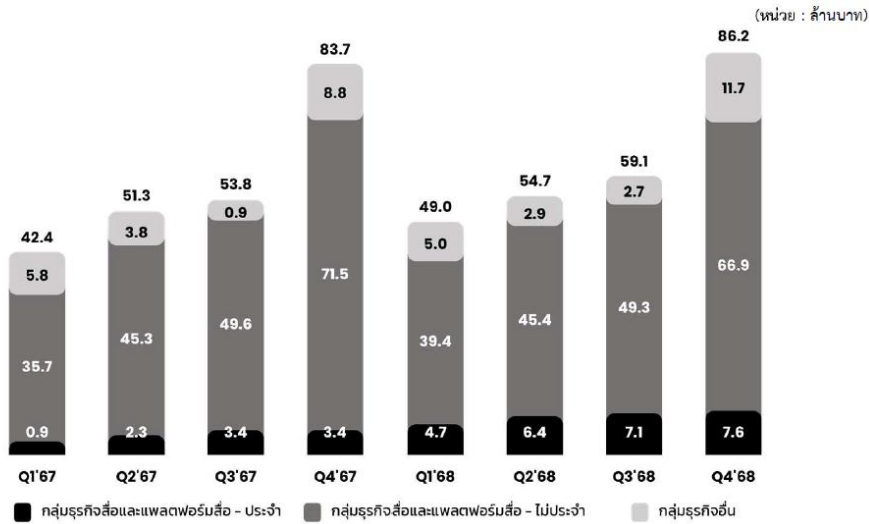
(Excluding WealthTech Business)

Regarding the performance of the Company's media business unit, total revenue reached Baht 249 million, representing an 8% increase compared to the previous year. Through more efficient cost and expense management, the Company achieved a gross profit of Baht 134 million, an increase of 15%, and an operating profit of Baht 76.8 million. After deducting the share of loss from associate amounting to Baht 3 million, as well as financial costs and income tax, the Company recorded a total net profit of Baht 55.8 million. This represents a significant growth rate of 37.6% compared to the prior year.

(หน่วย : ล้านบาท)	YE 68	YE 67	YoY
รายได้จากการดำเนินงาน	249.0	231.3	7.7%
ต้นทุนขายและการให้บริการ	(115.0)	(114.4)	0.6%
กำไรขั้นต้น	134.0	116.9	14.6%
รายได้อื่น	6.6	0.9	660.5%
ค่าใช้จ่ายในการขายและโฆษณา	(10.5)	(9.4)	11.8%
ค่าใช้จ่ายในการบริหาร	(52.3)	(47.9)	9.2%
ค่าใช้จ่ายในการวิจัยและพัฒนา	(1.0)	(5.9)	-82.3%
กำไรจากการดำเนินงาน	76.8	54.6	40.6%
อัตรากำไรจากการดำเนินงาน (%)	30.0%	23.5%	
ส่วนแบ่งกำไรจากเงินลงทุนในบริษัทร่วม	(3.0)	(0.9)	242.9%
กำไรก่อนต้นทุนทางการเงินและภาษีเงินได้	73.8	53.7	37.3%
ต้นทุนทางการเงิน	(3.2)	(3.2)	-1.0%
ค่าใช้จ่ายภาษีเงินได้	(14.9)	(10.0)	48.2%
กำไรสุทธิ	55.8	40.5	37.6%
อัตรากำไรสุทธิ (%)	21.8%	17.5%	

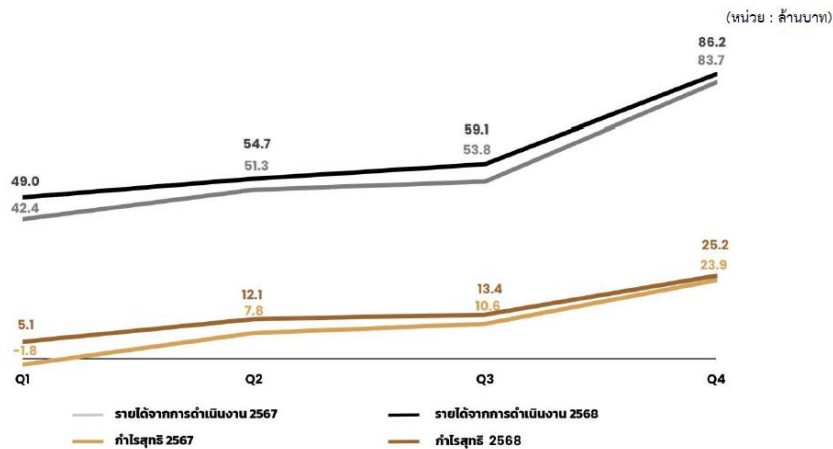
Revenue Structure based on Separate Financial Statements (Excluding WealthTech Business)

Regarding the revenue structure, the Company’s primary revenue was derived from the media business, consisting of non-recurring revenue at 81%, recurring revenue at 10%, and revenue from other segments or offline activities at 9%. Quarterly data indicates that the recurring revenue from the media business has demonstrated consistent and stable growth. This success aligns with the Company’s established goals and strategies to build a sustainable long-term revenue foundation.



12-Month Historical Operating Results (Separate Financial Statements)

When analyzing the quarterly operating results, it is evident that the Company’s media business revenue exhibits seasonality, typically reaching its lowest base in the first quarter (Q1) and expanding to its peak in the fourth quarter (Q4) of the year. Nevertheless, in 2025, the Company achieved outstanding performance, with both revenue and net profit demonstrating robust growth in every quarter compared to the same periods in 2024. This performance strongly reinforces the business potential and financial stability of the LTMH Group and its subsidiaries.



Operating Results based on Consolidated Financial Statements

Revenue and Core Business Growth

LTMH Group reported total operating revenue of Baht 248.5 million for the year 2025, representing a 7.5% growth compared to the previous year. The primary revenue contribution continued to be driven by the strength of the media business, which expanded steadily. Meanwhile, the WealthTech business was in its initial launch phase during the latter part of the year, aimed at establishing a new foundation for future growth.

Technology Investment and Cost Structure

Regarding cost management, while the media business continued to maintain a high level of cost efficiency, the Group began to recognize additional costs from its expansion into the WealthTech business in 2025. These costs are primarily fixed costs aimed at strengthening the Company's competitive advantage, such as 1) Personnel expenses for specialized experts 2) Depreciation from the development of the Company's proprietary technology platforms and 3) Service and operating system fees.

Profitability and Financial Overview

The aforementioned increase in costs, coupled with Selling, General, and Administrative (SG&A) expenses related to the preparation and launch of the new business, resulted in a gross profit of Baht 131.9 million for the Group. The operating profit stood at Baht 50.9 million, with a total consolidated net profit of Baht 31.9 million. The operations of this fiscal year represent a pivotal period of transition and strategic investment, aimed at driving the Company toward its vision of becoming a leader in wealth management technology.

(หน่วย : ล้านบาท)	YE 68	YE 67	YoY
รายได้จากการดำเนินงาน	248.5	231.3	7.5%
ต้นทุนขายและการให้บริการ	(116.6)	(114.4)	1.9%
กำไรขั้นต้น	131.9	116.9	12.8%
รายได้อื่น	1.9	0.4	322.3%
ค่าใช้จ่ายในการขายและโฆษณา	(10.8)	(9.4)	15.0%
ค่าใช้จ่ายในการบริหาร	(67.3)	(54.1)	24.5%
ค่าใช้จ่ายในการวิจัยและพัฒนา	(4.8)	(6.3)	-23.6%
กำไรจากการดำเนินงาน	50.9	47.6	6.9%
อัตรากำไรจากการดำเนินงาน (%)	20.3%	20.5%	
ส่วนแบ่งขาดทุนจากเงินลงทุนในบริษัทร่วม	(3.0)	(0.9)	-242.9%
กำไรก่อนต้นทุนทางการเงินและภาษีเงินได้	47.9	46.7	2.6%
ต้นทุนทางการเงิน	(2.9)	(2.7)	7.5%
ค่าใช้จ่ายภาษีเงินได้	(13.3)	(8.7)	52.0%
กำไรสุทธิ	31.7	35.3	-10.1%
กำไรสุทธิของบริษัทใหญ่	31.9	35.4	-10.0%
อัตรากำไรสุทธิ (ของบริษัทใหญ่) (%)	12.7%	15.3%	

Financial Ratios based on Consolidated Financial Statements

Regarding the Financial Ratios for the year 2025, LTMH Group demonstrated a strong financial position and readiness for long-term growth. The key details are as follows:

1. Liquidity and Financial Stability

- Current Ratio: Stood at 4.1 times, representing a significant increase from 1.0 time in 2024. This resulted from the capital increase proceeds, which strengthened liquidity and supported the Group's business expansion and investment plans.
- Debt-to-Equity Ratio (D/E Ratio): Decreased to only 0.3 times, reflecting a robust capital structure and low financial risk. This improvement was a result of the capital increase and the repayment of loans from financial institutions.

2. Profitability

The Group has maintained a healthy level of profitability, even as it begins to recognize costs associated with the expansion of new business segment.

- Gross Profit Margin: 53.1%
- Operating Margin: 20.5%
- Net Profit Margin: 12.7%

3. Operating Returns and Dividend Policy

- Return on Equity (ROE): Decreased to 12%, primarily due to the expansion of the equity base resulting from the capital increase and share premium.
- Return on Assets (ROA): Stood at 8.2%. The primary factor for the decrease was the increase in assets from investments and the infrastructure development of WealthX's technology. As services only commenced in late 2025, it has yet to generate a full-year return within this accounting period.
- Dividend Payout Ratio: The Company continues to prioritize shareholder returns, maintaining a high dividend payout ratio of 94.5% of net profit.

	YE 68	YE 67	
อัตราส่วนสภาพคล่อง (Liquidity ratio)			
Current ratio	4.14	0.95	เท่า
อัตราส่วนแสดงความสามารถในการทำกำไร (Profitability ratio)			
Gross Profit Margin	53.09	50.55	%
Operating Margin	20.48	20.58	%
Net Profit Margin	12.68	15.23	%
Return on Equity (ROE)	11.95	27.94	%
อัตราส่วนวิเคราะห์นโยบายทางการเงิน (Financial Policy ratio)			
Debt to Equity ratio	0.27	0.94	เท่า
Dividend Payout ratio	94.53	72.27	%
อัตราส่วนแสดงประสิทธิภาพในการดำเนินงาน (Efficiency ratio)			
Return on Asset (ROA)	8.19	14.46	%

Anti-Corruption Policy

The Company has established an Anti-Corruption Policy covering all business activities, which has been approved by the Board of Directors. In 2025, there were no reported incidents of corruption or misconduct within the Company or its subsidiaries. Furthermore, the Company has participated in the JUMP+ Program (a program promoting value enhancement for listed companies), with the following key milestones:

- September 23, 2025: The Company applied to join the JUMP+ Program.
- November 11, 2025: The Board of Directors approved the JUMP+ action plan.
- January 15, 2026: The Company published its Initial Plan.

The Company has set the following goals to elevate its anti-corruption standards:

- 2026: To declare its intention to join the Thai Private Sector Collective Action Against Corruption (CAC).
- 2028: To achieve full certification as a CAC member.

The Chairman informed the Meeting that this agenda item is for acknowledgment; therefore, no voting was required.

Thereafter, the Chairman provided an opportunity for the Meeting to inquire and express opinions on related matters via the messaging channel for at least one minute. Shareholders raised inquiries, and the Company's directors and executives addressed these questions, as summarized in the [Appendix](#) attached hereto.

The Meeting acknowledged the Company's operating results for the year 2025.

Agenda Item 2 To consider and approve the Company's Financial Statements for the fiscal year ended December 31, 2025

The Chairman designated Ms. Napat to present the details of this agenda item to the Meeting.

Ms. Napat informed the Meeting that, pursuant to Section 112 of the Public Limited Companies Act and Article 41 of the Company's Articles of Association, the Company is required to prepare a balance sheet and a profit and loss account at the end of its fiscal year and submit them to the Annual General Meeting of Shareholders for approval. The Board of Directors must ensure that these financial statements are audited by an auditor prior to such submission. In this regard, the Audit Committee and the Board of Directors have reviewed the Company's financial statements for the fiscal year ended December 31, 2025, which have been audited by the certified public accountant. The details are as presented in the 2025 Annual Registration Statement/Annual Report (Form 56-1 One Report), which was delivered to shareholders in QR Code format along with the Invitation to the Meeting under Enclosure 1, specifically in the sections on the "Auditor's Report", "Financial Statements", and "Notes to the Financial Statements". The Audit Committee and the Board of Directors are of the opinion that the said financial statements are accurate, complete, reliable, and contain adequate disclosure of information. Therefore, they resolved to propose that the Meeting consider and approve the Company's financial statements for the fiscal year ended December 31, 2025. Furthermore, the Company's certified public accountant has expressed an unqualified opinion, stating that the financial statements for the fiscal year ended December 31, 2025, present fairly, in all material respects, in accordance with Thai Financial Reporting Standards (TFRS), which can be summarized as follows:

Statement of Financial Position as of December 31, 2025

Statement of Financial Position	Consolidated Financial Statements		Separate Financial Statements		
	(Unit: Baht)	31 Dec 2025	31 Dec 2024	31 Dec 2025	31 Dec 2024
Total Assets		496,006,704	279,208,626	521,674,536	307,038,062
Total Liabilities		106,518,007	135,078,326	102,870,673	158,167,588
Total Shareholders' Equity		389,488,697	144,130,300	418,803,863	148,870,474

Significant Changes

Increase in Total Assets and Shareholders' Equity: The primary cause was the cash received from the capital increase and the initial public offering (IPO) of ordinary shares totaling Baht 250 million. Most of the assets in the consolidated financial statements consist of cash and cash equivalents, along with current financial assets, amounting to Baht 222.8 million, or 56% of total assets.

Decrease in Liabilities: This was mainly due to the repayment of loans from financial institutions totaling Baht 28.3 million and the final payment for the shares of Talis Asset Management Co., Ltd. totaling Baht 12.5 million.

Statement of Comprehensive Income for the year ended December 31, 2025

Statement of Comprehensive Income	Consolidated Financial Statements		Separate Financial Statements		
	(Unit: Baht)	2025	2024	2025	2024
Revenues					
Revenue from sales and services		248,518,560	231,279,925	248,997,150	231,279,925
Other income		1,857,823	439,966	6,615,730	869,886
Expenses					
Cost of sales and services		116,590,847	114,363,648	115,001,203	114,363,648
Selling, R&D, and administrative expenses		82,898,999	69,756,100	63,845,779	63,177,327
Share of loss from associate		2,956,295	862,079	2,956,295	862,079
Financial costs		2,931,812	2,728,122	3,156,267	3,186,637
Income tax expense		13,261,734	8,725,118	14,872,329	10,035,087
Profit for the year		31,736,696	35,284,824	55,781,007	40,525,033

Thereafter, the Chairman provided an opportunity for the Meeting to inquire and express opinions on related matters via the messaging channel for at least one minute. As there were no further questions or comments from the attendees, the Chairman requested the Meeting to cast their votes on this agenda item.

Resolution The Meeting, after due consideration, resolved by a unanimous vote to approve the Company's financial statements for the fiscal year ended December 31, 2025, with the following voting results:

Shareholder's Votes	Number of Votes	Percentage
Approval	165,164,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (39 persons)	165,164,100	-

Agenda Item 3 To consider and approve the allocation of a portion of profit as a legal reserve and the dividend payment

The Chairman designated Ms. Napat to present the details of this agenda item to the Meeting.

Ms. Napat informed the Meeting that, pursuant to Section 115 of the Public Limited Companies Act and Article 46 of the Company's Articles of Association, dividends shall not be paid from any type of funds other than profits. In the event that the Company still has a retained loss, no dividend shall be paid. Such dividend payments must be approved by the Shareholders' Meeting. The Company's dividend policy is set at a rate of not less than 30% of the net profit according to the separate financial statements, after deducting corporate income tax, legal reserves, and other reserves. However, such dividend payments are subject to change depending on operating results, financial position, cash flow, liquidity, business expansion plans, and other future necessities or appropriateness. The Board of Directors is authorized to consider and provide opinions to the Shareholders' Meeting on such matters, with primary consideration given to the best interests of the Company and its shareholders. Furthermore, under Section 116 of the Public Limited Companies Act and Article 47 of the Company's Articles of Association, the Company is required to allocate a portion of its annual net profit as a legal reserve at a rate of not less than 5% of the annual net profit, less the brought-forward retained loss (if any), until this reserve reaches an amount of not less than 10% of the registered capital.

According to the Company's financial statements for the fiscal year ended December 31, 2025, the Company recorded a net profit after corporate income tax in its separate financial statements of Baht 55,781,007, with no retained loss. The Board of Directors' Meeting No. 1/2026, held on February 17, 2026, resolved to approve the dividend payment for the 2025 operating results at the rate of Baht 0.15 per share, totaling not more than Baht 30,000,000. This represents 53.8% of the net profit based on the Company's separate financial statements, which is consistent with the Company's dividend policy. The dividends will be paid to the shareholders whose names appear in the share register on the Record Date on March 4, 2026, with the dividend payment scheduled for April 30, 2026. Shareholders who are disqualified from receiving dividends under the law will not be entitled to this dividend payment. Furthermore, the Board resolved to acknowledge the allocation of the 2025 net profit as a legal reserve in the amount of Baht 2,800,000, representing 5% of the 2025 net profit. Following this allocation, the Company's total legal reserve will amount to Baht 7,000,000, or 7% of the Company's registered capital. Therefore, it is deemed appropriate to propose that the 2026 Annual General Meeting of Shareholders consider and approve the dividend payment for the 2025 operating results at the rate of Baht 0.15 per share, totaling not more than Baht 30,000,000 (representing 53.8% of the net profit per the separate financial statements) which is consistent with the Company's dividend policy and acknowledge the allocation of net profit as a legal reserve in the amount of Baht 2,800,000, representing 5% of the 2025 net profit.

The comparison of the dividend payment rate for the 2025 operating results against the previous year is as follows:

Details of Dividend Payments	Year 2025	Year 2024
1. Net Profit based on the separate financial statements (Million Baht)	55.8	40.5
2. Number of paid-up shares (Million shares)	200	150
3. Annual dividend (Baht/share)	0.15	0.17
4. Interim dividend (Baht/share)	-	-
5. Total dividend amount (Million Baht)	30.0	25.5
4. Dividend payout ratio (based on the separate financial statements) (%)	53.8	62.9

Thereafter, the Chairman provided an opportunity for the Meeting to inquire and express opinions on related matters via the messaging channel for at least one minute. As there were no further questions or comments, the Chairman requested the Meeting to consider and approve the allocation of a portion of profit as a legal reserve and the dividend payment.

Resolution The Meeting, after due consideration, resolved by a unanimous vote to approve the dividend payment from the 2025 operating results to the Company's shareholders at the rate of Baht 0.15 per share, totaling not more than Baht 30,000,000, with the payment scheduled for April 30, 2026. The resolution was passed by a majority vote of the total number of votes of shareholders attending the Meeting and casting their votes, with the following details:

Shareholder's Votes	Number of Votes	Percentage
Approval	165,164,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (39 persons)	165,164,100	-

Furthermore, the Meeting acknowledged the allocation of net profit from the 2025 operating results to the legal reserve in the amount of Baht 2,800,000, representing 5% of the net profit for the fiscal year 2025.

Agenda Item 4 To consider and approve the appointment of directors to replace those who are due to retire by rotation for the year 2026

To ensure compliance with Good Corporate Governance principles, prior to the commencement of this agenda item, the Chairman invited the directors who were due to retire by rotation at the 2026 Annual General Meeting of Shareholders, namely, 1) Mr. Somsak Pratomsrimek 2) Ms. Thachanun Techasombooranakit 3) Ms. Suphattakit Jetthaveekij and 4) Mr. Pinijsorn Luechaikajohnpan to temporarily

leave the meeting room. Thereafter, the Chairman designated the Secretary to present the details of this agenda to the Meeting.

The Secretary informed the Meeting that, pursuant to Section 71 of the Public Limited Companies Act and Article 17 of the Company's Articles of Association, at every Annual General Meeting of Shareholders, one-third (1/3) of the directors must retire from office. If the number of directors is not a multiple of three, the number of directors closest to one-third must retire. Directors who retire by rotation are eligible for re-election. In the first and second years following the Company's conversion into a public limited company, the directors to retire shall be determined by drawing lots. In subsequent years, the directors who have been in office the longest shall retire.

Currently, the Company has a total of 10 directors. For the 2026 Annual General Meeting of Shareholders, there are 4 directors who are scheduled to retire by rotation, determined by drawing lots, as follows:

	Director's Name	Position
1.	Mr. Somsak Pratomsrimek	Independent Director / Chairman of the Audit Committee
2.	Ms. Thachanun Techasombooranakit	Independent Director / Member of the Audit Committee
3.	Ms. Suphattakit Jetthaveekij	Director
4.	Mr. Pinijsorn Luechaikajohnpan	Director (Expressed his desire not to be re-appointed as a director.)

The Company provided an opportunity for shareholders to nominate qualified candidates for election as directors in advance via the Company's website, from November 3, 2025, to January 31, 2026. However, no shareholders nominated any candidates for director election to the Company during the said period.

In this regard, the Board of Directors (excluding interested directors) has carefully and prudently conducted a screening process, taking into consideration Board Diversity, the suitability of qualifications in alignment with the Company's business strategies and directions, as well as the essential skills currently required as identified in the Board Skill Matrix. The Board is of the opinion that the nominated candidates possess all the requisite qualifications and do not have any prohibited characteristics under the Public Limited Companies Act, the Securities and Exchange Act B.E.2535 (including any subsequent amendments) ("the **Securities and Exchange Act**"), the Company's Articles of Association, and the Company's director recruitment criteria. Furthermore, the nominees are individuals of high caliber, expertise, and experience, who can devote their time and abilities for the utmost benefit of the Company, shareholders, and all stakeholders. Therefore, they are deemed suitable to hold the position of director. Consequently, the Board deems it appropriate to propose that the 2026 Annual General Meeting of Shareholders re-elect the following 3 individuals, namely 1) Mr. Somsak Pratomsrimek 2) Ms. Thachanun Techasombooranakit and 3) Ms. Suphattakit Jetthaveekij to resume their directorships for another term.

The biographical details of the nominated individuals and the Company's definition of independent directors are provided in Enclosure 2 of the Invitation to the Meeting.

Thereafter, the Chairman provided an opportunity for the Meeting to inquire and express opinions on related matters via the messaging channel for at least one minute. As there were no further questions or comments, the Chairman requested the Meeting to consider and approve the appointment of directors to replace those who are due to retire by rotation for the year 2026 on an individual basis.

Resolution The Meeting, after due consideration, resolved by a unanimous vote to approve the re-election of all three directors who retired by rotation for the year 2026 to resume their directorships for another term. The election was conducted on an individual basis, with the voting results as follows:

1. Resolved to re-elect Mr. Somsak Pratomsrimek as an Independent Director of the Company by a majority vote of the total number of votes of shareholders attending the Meeting and casting their votes, with the following details:

Shareholder's Votes	Number of Votes	Percentage
Approval	165,164,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (39 persons)	165,164,100	-

2. Resolved to re-elect Ms. Thachanun Techasombooranakit as an Independent Director of the Company by a majority vote of the total number of votes of shareholders attending the Meeting and casting their votes, with the following details:

Shareholder's Votes	Number of Votes	Percentage
Approval	165,164,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (39 persons)	165,164,100	-

3. Resolved to re-elect Ms. Suphattakit Jetthaveekij as a Director of the Company by a majority vote of the total number of votes of shareholders attending the Meeting and casting their votes, with the following details:

Shareholder's Votes	Number of Votes	Percentage
Approval	165,164,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (39 persons)	165,164,100	-

After the shareholders had completed their voting, the Chairman invited Mr. Somsak, Ms. Thachanun, Ms. Suphattakit, and Mr. Pinijsorn to return to the meeting room. Thereafter, the Chairman proceeded with the next agenda item.

Agenda Item 5 To consider and approve the appointment of a new director

The Chairman designated the Secretary to present the details of this agenda to the Meeting.

The Secretary informed the Meeting that, following the intention expressed by Mr. Pinijsorn Luechaikajohnpan, a director, not to seek re-election, and to align with the Company's business strategy while enhancing diverse perspectives, the Board of Directors has carefully and prudently conducted a screening process. The Board considered the Board Diversity and appropriate qualifications aligned with the Company's business strategy and direction, as well as the necessary skills currently lacking according to the Board Skill Matrix. This evaluation was conducted without any restrictions on gender, age, race, religion, or other specific individual capabilities. The Board found that Ms. Piyawan Leelasompop possesses the appropriate and complete qualifications, with no prohibited characteristics under the Public Limited Companies Act, the Securities and Exchange Act, the Company's Articles of Association, and the Company's director recruitment criteria. She is an individual with extensive knowledge, expertise, and experience, capable of dedicating her time and efforts for the best interests of the Company, shareholders, and all stakeholders. Furthermore, she does not hold directorships in more than five other listed companies, making her suitable to serve as a director of the Company. The biographical details of Ms. Piyawan Leelasompop are provided in Enclosure 2 of the Invitation to the Meeting.

In this regard, the Board of Directors has considered and found that Ms. Piyawan Leelasompop possesses the qualifications required by relevant laws. Therefore, the Board deemed it appropriate to propose that the 2026 Annual General Meeting of Shareholders consider and approve the appointment of Ms. Piyawan Leelasompop as a director of the Company, as she possesses the knowledge, expertise, and experience aligned with the Board Skill Matrix, which is consistent and appropriate for the Company's business strategy.

Thereafter, the Chairman provided an opportunity for the Meeting to inquire and express opinions on related matters via the messaging channel for at least one minute. As there were no further questions or comments, the Chairman requested the Meeting to consider and approve the appointment of Ms. Piyawan Leelasompop as an Independent Director of the Company, replacing Mr. Pinijsorn Luechaikajohnpan, who retired by rotation.

Resolution The Meeting, after due consideration, resolved by a unanimous vote to approve the appointment of Ms. Piyawan Leelasompop as an Independent Director of the Company. The resolution was passed by a majority vote of the total number of votes of shareholders attending the Meeting and casting their votes, with the following details:

Shareholder's Votes	Number of Votes	Percentage
Approval	165,164,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (39 persons)	165,164,100	-

Agenda Item 6 To consider and approve the determination of directors' remuneration for the year 2026

The Chairman designated the Secretary to present the details of this agenda to the Meeting.

The Secretary informed the Meeting that, Pursuant to Section 90 of the Public Limited Companies Act and Article 22 of the Company's Articles of Association, the payment of directors' remuneration must be in accordance with the resolution of the Shareholders' Meeting, which requires a vote of not less than two-thirds (2/3) of the total number of votes of the shareholders attending the meeting. The Board of Directors has considered the remuneration by taking into account its appropriateness in relation to the directors' duties and responsibilities, the Board's performance, and the correlation between the remuneration and the Company's overall operating results. A comparison was also made with other companies in the same industry and of similar size. Therefore, it is deemed appropriate to propose that the Meeting consider and approve the determination of directors' remuneration for the year 2026 by proposing to maintain the same rates as the previous year, with details as follows:

	Remuneration rate	
	Meeting Allowance (per person / per meeting)	
	Year 2026	Year 2025
Board of Director		
Chairman	31,500	31,500
Director	15,750	15,750
Audit Committee		
Chairman	21,000	21,000
Director	10,500	10,500
Executive Committee*		
Chairman	21,000	21,000
Director	10,500	10,500

Note: Executive Directors who are employees and receive a monthly salary from the Company are not entitled to receive meeting allowances as members of sub-committees.

Thereafter, the Chairman provided an opportunity for the shareholders to inquire and express opinions on related matters via the messaging channel for at least one minute. As there were no

further questions or comments, the Chairman requested the Meeting to consider and approve the determination of the directors' remuneration for the year 2026.

Resolution The Meeting, after due consideration, resolved by a unanimous vote to approve the determination of the directors' remuneration for the year 2026. The resolution was passed by a vote of not less than two-thirds (2/3) of the total number of votes of the shareholders attending the Meeting, with the following details:

Shareholder's Votes	Number of Votes	Percentage
Approval	165,164,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (39 persons)	165,164,100	-

Agenda Item 7 To consider and approve the appointment of the auditors and the determination of the audit fee for the year 2026

The Chairman designated Mr. Somsak Pratomsrimek, the Chairman of the Audit Committee, to present the details of this agenda to the Meeting.

Mr. Somsak informed the Meeting that, pursuant to Section 120 of the Public Limited Companies Act and Article 37 of the Company's Articles of Association, the Annual General Meeting of Shareholders shall appoint the auditors and determine the audit fee of the Company every year.

In this regard, the Audit Committee has considered and selected the Company's auditors in accordance with the criteria of the Public Limited Companies Act and the relevant notifications of the Capital Market Supervisory Board. Following an evaluation of the performance of the auditors from Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. ("**Deloitte**") over the past year, the Audit Committee is of the opinion that the auditors from Deloitte have performed their duties responsibly and independently, possessing extensive knowledge and experience in auditing, as well as a profound understanding of the Company's business. Therefore, it was deemed appropriate to propose to the Board of Directors to further propose to the 2026 Annual General Meeting of Shareholders to consider and approve the appointment of auditors from Deloitte as the Company's auditors for the fiscal year 2026. Any one of the following auditors shall be authorized to conduct the audit and express an opinion on the Company's financial statements for the accounting period ending December 31, 2026:

1. Mr. Bardin Laprangsirat Certified Public Accountant License No.10985 and/or
2. Mrs. Wilasinee Krishnamra Certified Public Accountant License No.7098 and/or
3. Ms. Lasita Magut Certified Public Accountant License No.9039 and/or
4. Mr. Wonlop Vilaivaravit Certified Public Accountant License No.6797

In the event that the aforementioned auditors are unable to perform their duties, the Company may appoint other certified public auditors from Deloitte to act on their behalf.

The proposed auditors have no relationship with, or any interest in, the Company, its subsidiaries, executives, major shareholders, or any persons related thereto. Therefore, they are independent in auditing and expressing an opinion on the Company's financial statements. Furthermore, the proposed auditors are approved by the Office of the Securities and Exchange Commission (SEC). Accordingly, all nominated auditors possess full qualifications in accordance with the relevant notifications of the Capital Market Supervisory Board. The biographical details of the four auditors from Deloitte are provided in [Enclosure 3](#).

Furthermore, the Audit Committee has considered the audit fee for the accounting period ending December 31, 2026, and is of the opinion that the proposed fee is appropriate given the quality and scope of the audit. Therefore, it was deemed appropriate to propose to the Board of Directors to further propose to the 2026 Annual General Meeting of Shareholders to consider and approve the determination of the Company's audit fee for the accounting period ending December 31, 2026, in an amount not exceeding Baht 1,920,000 per annum. This amount excludes non-audit fees, which the Company will pay based on actual costs incurred.

The Board of Directors has considered and endorsed the proposal of the Audit Committee. Therefore, it was deemed appropriate to propose that the 2026 Annual General Meeting of Shareholders consider and approve the appointment of the auditors from Deloitte, namely, 1) Mr. Bardin Laprangsirat Certified Public Accountant License No.10985 and/or 2) Mrs. Wilasinee Krishnamra Certified Public Accountant License No.7098 and/or 3) Ms. Lasita Magut Certified Public Accountant License No.9039 and/or 4) Mr. Wonlop Vilaivaravit Certified Public Accountant License No.6797 as the Company's auditors, and to determine the 2026 audit fee in an amount not exceeding Baht 1,920,000. This amount excludes non-audit fees, which the Company will pay based on actual costs incurred.

Thereafter, the Chairman provided an opportunity for the shareholders to inquire and express opinions on related matters via the messaging channel for at least one minute. As there were no further questions or comments, the Chairman requested the Meeting to consider and approve the appointment of the auditors and the determination of the audit fee for the year 2026.

Resolution The Meeting, after due consideration, resolved by a unanimous vote to approve the appointment of the auditors from Deloitte to audit and express an opinion on the Company's financial statements, and to determine the audit fee for the year 2026 in an amount not exceeding Baht 1,920,000. This amount excludes non-audit fees, which the Company will pay based on actual costs incurred. The resolution was passed by a majority vote of the total number of votes of shareholders attending the Meeting and casting their votes, with the following details:

Tuesday, April 21, 2026

Shareholder's Votes	Number of Votes	Percentage
Approval	165,839,100	100.0000
Disapproval	0	0.0000
Abstention	0	-
Total (40 persons)	165,839,100	-

Agenda Item 8 To consider other matters (if any)

The Chairman informed the Meeting that all agenda items proposed for consideration, as specified in the Notice of the 2026 Annual General Meeting of Shareholders, had been completed. The Chairman further notified the Meeting that, according to the law, shareholders holding shares in aggregate of not less than one-third (1/3) of the total number of shares sold may request the Meeting to consider matters other than those specified in the Invitation to the Meeting. The Chairman then provided an opportunity for the Meeting to propose additional agenda items. However, no shareholder proposed any further matters for consideration.

The Chairman then provided an opportunity for the shareholders and proxies to inquire and express opinions on other matters beyond those specified in the Invitation to the Meeting. Various shareholders and proxies expressed their opinions and raised questions, to which the directors and executives provided clarifications. A summary of these inquiries and responses is provided in the [Appendix](#) attached hereto.

The Chairman expressed appreciation to Mr. Pinijsorn Luechaikajohnpan for his honor in dedicating his time, expertise, and valuable vision to driving the Company throughout his tenure. The Chairman also thanked all attendees for their participation and officially declared the Meeting adjourned at 11:50 a.m.

At the time the Meeting was adjourned, there were 9 shareholders attending in person via electronic media and 31 shareholders attending by proxy, totaling 40 attendees. This represented a total of 165,839,100 shares, equivalent to 82.96% of the Company's total issued and outstanding shares (excluding treasury shares).

- *Thanwa Laohasiriwong* -

(Mr. Thanwa Laohasiriwong)

Chairman of the Board of Directors

Chairman of the Meeting

- *Anongnart Aimsamram* -

(Ms. Anongnart Aimsamram)

Company Secretary

Secretary to the Meeting and Minutes Taker

Appendix

Inquiries, Responses, and Opinions during the 2026 Annual General Meeting of Shareholders of
LTMH Public Company Limited

Agenda Item 1 To consider and acknowledge the Company's operating results for the year 2025

No.	Inquiries / Responses / Opinions
1	<p>Inquiry from Mr. Thanut Suthesophon, a shareholder attending in person: Requested the management's perspective on the growth outlook of the media business over the next 1–3 years, including the projected timeline to reach the break-even point and the commencement of profit recognition for the WealthTech business.</p> <p>Response: Mr. Thanut Techalert provided the following clarifications to the Meeting. The Company clarifies the details by business segment as follows:</p> <p>1. Media Business</p> <ul style="list-style-type: none">- External Factors: The growth of the media business is directly correlated with the country's economic conditions. An improvement in economic indicators leads to increased budget allocations for advertising and public relations by various organizations.- Internal Strategies: The Company focuses on a proactive approach by developing tailor-made media solutions that meet the needs of partners, along with organic content for brand communication. This strategy has enabled the Company to improve its gross profit margin management. Consequently, the management is confident that the media business will continue to grow steadily over the medium term. <p>2. WealthTech Business (WealthX)</p> <ul style="list-style-type: none">- Current Status: WealthX is currently in the stage of foundation expansion and accumulation of Assets Under Administration (AUA). As of April 2026, the AUA has reached Baht 1,000 million, surpassing the original Q1/2026 target of Baht 400 million. This reflects significant growth and alignment with the Company's strategic plan.- Break-even Target: The Company estimates that the AUA level required to reach the break-even point is approximately Baht 20,000 – 30,000 million. The Company aims to achieve this level within the next 2–3 years. However, this timeframe is subject to change based on uncontrollable economic factors and market conditions. Nevertheless, the management reaffirms that WealthX's current performance remains consistent with the established roadmap and exhibits a satisfactory growth trend.
2	<p>Inquiry from Mr. Amorn Kowanidcharoen a shareholder attending in person: Inquired about the current value of the Assets Under Administration (AUA) of the WealthTech business</p> <p>Response: Mr. Thanut Techalert provided the following clarifications to the Meeting.</p>

	<p>The Company wishes to clarify this matter in accordance with the regulations and requirements of the regulatory authorities regarding information disclosure. Following the recent Songkran festival, the Company publicly disclosed that WealthX's AUA has achieved significant growth, surpassing the Baht 1,000 million mark. Detailed operating results and finalized financial figures will be reported in the Q1/2026 financial statements, scheduled for release in May 2026. Furthermore, the Company will host an Earnings Call via Opportunity Day, organized by the Stock Exchange of Thailand (SET) in this May. This session is to clarify operating performance and provide updates on AUA forecasts and growth directions, ensuring that all shareholders and investors receive information thoroughly and equitably.</p>
--	---

Agenda Item 2 To consider and approve the Company's Financial Statements for the fiscal year ended December 31, 2025

No.	Inquiries / Responses / Opinions
3	<p>Inquiry from Mr. Amorn Kowanidcharoen a shareholder attending in person: Inquired about the estimated loss for the WealthTech business that the Company expects to recognize in 2026.</p> <p>Response: Mr. Thanut Techalert provided the following clarifications to the Meeting. The Company wishes to clarify the cost structure and performance outlook of the WealthTech business as follows:</p> <p><u>Cost Structure</u></p> <p>During the initial stage of business expansion, the primary expenses consist of two main components:</p> <ul style="list-style-type: none"> - Personnel Expenses: These are fixed costs. Currently, these expenses remain at a level similar to Q4/2025, and there are no plans for any significant budget increases in this area. - Marketing Expenses: The Company plans to further invest in marketing to expand its customer base (Customer Acquisition Cost - CAC). This is considered a strategic investment aimed at long-term growth, rather than a recurring operational expense. <p><u>Performance Outlook</u></p> <p>Although WealthX is currently in the early stages of revenue generation to reach the break-even point and may still recognize accounting losses during the initial period in accordance with the investment plan, the Company is confident that the expansion of the AUA will be the key factor in reducing the loss proportion. Due to the sensitivity of the performance figures to external factors and market conditions, the Company is unable to specify the exact loss amount at this time to prevent potential inaccuracies that may affect investment decisions. Nevertheless, the Company will strictly manage expenses in accordance with the approved budget.</p>

Agenda Item 3 To consider and approve the allocation of a portion of profit as a legal reserve and the dividend payment

- None

Agenda Item 4 To consider and approve the appointment of directors to replace those who are due to retire by rotation for the year 2026

- None

Agenda Item 5 To consider and approve the appointment of a new director

- None

Agenda Item 6 To consider and approve the determination of directors' remuneration for the year 2026

- None

Agenda Item 7 To consider and approve the appointment of the auditors and the determination of the audit fee for the year 2026

- None

Agenda Item 8 To consider other matter

No.	Inquiries / Responses / Opinions
4	<p>Observation and Inquiry from Ms. Pleanjit Singtoraj a proxy: Noted that the trading volume of the Company's shares (LTMH) on the Stock Exchange remains low, and inquired about the Company's guidelines or strategies to address this issue and enhance attractiveness to investors.</p> <p>Response: Mr. Thanut Techalert provided the following clarifications to the Meeting. The Company acknowledges the issue regarding the liquidity of its shares and has established a plan to enhance Investor Relations (IR) and raise awareness as follows:</p> <ol style="list-style-type: none">1. Expansion of Communication Channels: The Company schedules regular quarterly Earnings Calls and participates in the Opportunity Day events organized by the Stock Exchange of Thailand (SET) to directly clarify operating results and business directions to investors.2. Participation in Strategic Programs: The Company has joined the Jump+ program, a strategic initiative by the SET designed to enhance the value and accelerate the growth of listed companies. Details of this strategic plan were publicly disclosed on January 15, 2026.3. Sustainable Growth: The management remains confident that if the operating results meet the established targets, the strength of the Company's fundamentals will be the primary factor in attracting investor interest, subsequently leading to an improvement in trading volume (liquidity) in the future.

5	<p>Inquiry from Mr. Thanut Suthesophon, a shareholder attending in person: Inquired about the competitive advantages of WealthX compared to other market competitors, as well as the management’s strategies for new customer acquisition and long-term customer retention.</p> <p>Response: Mr. Thanut Techalert provided the following clarifications to the Meeting. Although WealthX is a new entrant that joined the market in late 2025, the Company has established differentiation strategies to ensure sustainable growth as follows:</p> <ol style="list-style-type: none"> 1. Product Strategy (Exclusive Offerings): The Company focuses on sourcing investment products in the form of Exclusive Funds, which are unique and rarely available in the general market. This aims to attract niche market customers seeking specific and differentiated investment products. The rapid growth of the AUA serves as a testament that the Company’s products effectively meet market demands. 2. Technology and Innovation (WealthTech Integration): The Company is currently developing new technologies and features on the WealthX application to enhance User Experience (UX) and provide services that more comprehensively cover customer needs. These new features are scheduled for a phased rollout throughout 2026. 3. Retention Strategy: The Company believes that the integration of “outstanding products” and “cutting-edge technology” will be a key factor in maintaining the existing customer base and encouraging continued application usage (Stickiness), while simultaneously attracting new target customer groups into the ecosystem.
6	<p>Inquiry from Mr. Witoon Bubparmard, a shareholder attending in person: Inquired about the Company’s policy regarding recurring income generation, specifically in terms of proportion and targets over the next 3 – 5 years. Additionally, requested details on the application of the Sufficiency Economy Philosophy in building wealth for the Company and its investors in the future.</p> <p>Response: Mr. Thanut Techalert provided the following clarifications to the Meeting. The Company wishes to clarify its operational approach, which focuses on stability and sustainability, as follows:</p> <ol style="list-style-type: none"> 1. Recurring Income Policy <ul style="list-style-type: none"> - Growth Targets: The Company plans to increase the proportion of recurring income from the media business segment to ensure greater stability. The focus remains on maintaining a healthy Gross Profit Margin, even when faced with external factors and economic volatility. The Company remains confident that this income proportion will grow in accordance with the 3 – 5 year long-term plan.

2. Application of Sufficiency Economy Philosophy

- Risk Management: The Company adheres to the principle of moderation by avoiding high-risk ventures or overly aggressive growth that exceeds its capabilities. Instead, the focus is on investing in projects that yield consistent returns.
- Core & Satellite Investment Strategy
 - Core Port: WealthX prioritizes investment diversification, such as investing in funds comprising over 10,000 companies worldwide with strong fundamental growth. This is one of our Exclusive Funds, forming the primary portion of the investment portfolio to mitigate volatility from the global economy.
 - Satellite Port: This involves investments in specific business themes in appropriate proportions.

The result of this portfolio management approach is that during periods of global market volatility, WealthX's products are not severely impacted. Consequently, investor wealth remains stable and is not subject to short-term speculative trends. This aligns with the Company's commitment to creating sustainable wealth for all WealthX application users.